



**SEMIRARA
MINING
CORPORATION**

April 29, 2010

SECURITIES AND EXCHANGE COMMISSION
SEC Bldg., EDSA, Greenhills
Mandaluyong City

Attn.: **Atty. Justina F. Callangan**
Director, Corporation Finance Dept.

THE PHILIPPINE STOCK EXCHANGE, INC.
4th Floor, Philippine Stock Exchange Center
Exchange Road, Ortigas Center, Pasig City

Attn.: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Annual Stockholders' Meeting moved to May 4, 2010**

Gentlemen:

Please be advised that in view of the declaration of May 3, 2010 (Monday) as a special non-working holiday by President Gloria Macapagal-Arroyo, Semirara Mining Corporation's scheduled Annual Stockholders' Meeting on May 3, 2010 (Monday) **WILL BE MOVED TO MAY 4, 2010 (TUESDAY) AT THE SAME TIME AND VENUE.** This is pursuant to the Corporation's Amended By-laws, which provides that if the date of the annual meeting of stockholders is a legal holiday, then the meeting shall be on the next succeeding business day.

Attached is the Amended Notice of Meeting for your reference.

For your information and guidance.

Very truly yours,

SEMIRARA MINING CORPORATION

By:


JOHN R. SADULLO
Corporate Secretary



**SEMIRARA
MINING
CORPORATION**

SEMIRARA MINING CORPORATION

2nd Floor DMCI Plaza Building, 2281 Don Chino Roces Avenue
Makati City, Metro Manila, Philippines

AMENDED NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Dear stockholders:

Please be notified that the Annual Meeting of Stockholders of Semirara Mining Corporation (the "Corporation") will be held on **MAY 4, 2010, TUESDAY¹** at 10:00 o'clock in the morning at the Fairways Room, Manila Golf & Country Club, Harvard Road, Forbes Park, Makati City, Philippines, with the following agenda:

1. CALL TO ORDER
2. PROOF OF NOTICE OF MEETING & CERTIFICATION OF QUORUM
3. APPROVAL OF MINUTES OF PREVIOUS MEETING HELD ON MAY 4, 2009
4. THE MANAGEMENT REPORT
5. RATIFICATION OF THE ACTS OF THE BOARD OF DIRECTORS AND MANAGEMENT FROM THE DATE OF THE LAST ANNUAL STOCKHOLDERS' MEETING TO THE DATE OF THIS MEETING
6. APPROVAL OF THE CORPORATION'S CORPORATE SURETYSHIP, SHAREHOLDER'S SUPPORT AND THE PLEDGE OF 67% OF THE CORPORATION'S SHARES HELD IN SEM-CALACA POWER CORPORATION ("SCPC") TO GUARANTEE SCPC'S LOAN OBLIGATIONS IN ACCORDANCE WITH SCPC'S PROJECT DEBT FACILITY AGREEMENT DATED FEBRUARY 17, 2010 EXECUTED BETWEEN SCPC AND BDO CAPITAL & INVESTMENT CORPORATION AND AMENDED ON MARCH 18 AND 22, 2010
7. ELECTION OF DIRECTORS FOR 2010-2011
8. APPOINTMENT OF INDEPENDENT EXTERNAL AUDITOR
9. ADJOURNMENT

Stockholders of record as of March 23, 2010 will be entitled to notice of, and vote at the said annual meeting or any adjournment or postponement thereof. Validation of proxies shall be held on April 27, 2010, 4:00 o'clock in the afternoon at the office of the Corporation.

On the day of the meeting, you or your duly designated proxy is hereby required to bring this notice, proper authorization and forms of identification, i.e. driver's license, company, GSIS, SSS and the other valid identification to facilitate registration. Our registration starts at exactly 8:45 and closes at 9:45 o'clock in the morning.

Makati City, Metro Manila March 31, 2010.

For the Board of Directors

By:


JOHN S. SADULLO
Corporate Secretary

¹ In view of President Gloria Macapagal-Arroyo's declaration that May 3, 2010 is a special non-working holiday, the Corporation's Annual Meeting shall be held on **May 4, 2010, Tuesday**, the next business day pursuant to the Corporation's Amended By-laws instead of May 3, 2010.